

Code	TVB
Company name	Tri Viet Securities Joint Stock Company
Date	02/27/2019
Subject	Result of public offering

Content:

Tri Viet Securities Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Tri Viet Securities Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 8,095,780 shares
4. Estimated mobilized capital: VND97,149,360,000
5. Issue date: February 26, 2019
6. Beginning date: January 22, 2019
7. Ending date: February 26, 2019
8. Registration date:
 - For existing shareholders: from January 22, 2019 to February 21, 2019;
 - For unsold shares: from February 26, 2019 to February 26, 2019.
9. Payment date:
 - For existing shareholders: from January 22, 2019 to February 21, 2019;
 - For unsold shares: from February 26, 2019 to February 26, 2019
10. Transfer date: expected in March 2019.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employee in company	12,000	276,018	276,018	276,018	6	6	0	0	3.41%
2. Investor outside	12,000	7,926,576	7,819,762	7,819,762	179	179	0	0	96.59%
Total		8,095,780	8,095,780	8,095,780	185	185	0	0	100%
Domestic shareholder s	12,000	8,087,440	8,087,440	8,087,440	182	182	0	0	99.90%
Foreign shareholder s	12,000	8,340	8,340	8,340	3	3	0	0	0.10%
Total		8,095,780	8,095,780	8,095,780	185	185	0	0	100%
1.Existing shareholder s	12,000	8,095,780	7,988,966	7,988,966	184	184	0	106,814	98.68%

2. Strategic investor (if any)	0	0	0	0	0	0	0	0	0
3. To handle the unsold shares	12,000	106,814	106,814	106,814	6	6	0	0	1.32%
Total		8,095,780	8,095,780	8,095,780	185	185	0	0	100%

V. Summary result:

1. Total distributed shares: 8,095,780 shares (100% of offering volume)
2. Total proceeds from the offering: VND97,150,240,783
3. Total expenses: VND58,000,000
4. Total net proceeds after the public offering: VND97,092,240,783

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	Ratio
Total equity:	242,873,400	334	100
- Domestic shareholders; Of which:	242,623,190	331	99.99
+ State shareholders:	0	0	0
+ Other shareholders:	242,623,190	331	
- Foreign shareholders:	250,210	3	0.10
Details:			
- Founding shareholders	0	0	0
- Major shareholders:	180,708,310	1	74.40

- Shareholders holding less than 1% of voting right	35,291,110	326	14.53

V. List and owning ratio of major shareholders:

1. Tri Viet Assets Management Corporation Joint Stock Company: 18,070,831 shares (74.4%)